

**UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEW JERSEY**

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ATTORNEYS FOR DEBTOR

In re:

LTL MANAGEMENT LLC,¹

Debtor.

Chapter 11

Case No.: 23-12825 (MBK)

Judge: Michael B. Kaplan

Objection Deadline: December 14, 2023

Hearing Date and Time:
December 21, 2023 at 11:30 a.m.

**NOTICE OF DEBTOR'S MOTION PURSUANT TO BANKRUPTCY RULES
9023 AND 9024 FOR AMENDMENT OR RECONSIDERATION OF THE
ORDER AWARDING A DISCRETIONARY BONUS TO HOULIHAN LOKEY**

PLEASE TAKE NOTICE that, on December 21, 2023 at 11:30 a.m. (prevailing Eastern Time) or as soon thereafter as counsel may be heard, LTL Management LLC, the above-

¹ The last four digits of the Debtor's taxpayer identification number are 6622. The Debtor's address is 501 George Street, New Brunswick, New Jersey 08933.

captioned debtor (the “Debtor”) by and through its counsel, shall move before the Honorable Michael B. Kaplan, United States Bankruptcy Judge, at the United States Bankruptcy Court, Clarkson S. Fisher U.S. Courthouse, 402 East State Street, Trenton, New Jersey 08608, for the entry of an order, substantially in the form submitted herewith (the “Modification Order”), pursuant to Rules 3008, 9023, and 9024 of the Federal Rules of Bankruptcy Procedure (the “Bankruptcy Rules”), and Rules 9013-1 and 9013-2 of the Local Rules of the United States Bankruptcy Court for the District of New Jersey (the “Local Bankruptcy Rules”), modifying: (i) the Order Awarding Fees to Houlihan Lokey Capital, Inc.; and (ii) granting related relief (the “Motion”).²

PLEASE TAKE FURTHER NOTICE that, responsive papers, if any, must be filed with the Clerk of the Bankruptcy Court, Clarkson S. Fisher Courthouse, 402 East State Street, Trenton, New Jersey 08608, and served upon (a) the Debtor’s undersigned counsel, (b) counsel to the Official Committee of Talc Claimants, (c) counsel to the Debtor’s non-debtor affiliates, Johnson & Johnson Holdco (NA) Inc. and Johnson & Johnson, (d) counsel to the Ad Hoc Committee of Supporting Counsel, (e) the other parties on the Master Service List established by the Case Management Order, (f) the Office of the United States Trustee for the District of New Jersey, and (g) Houlihan Lokey Capital, Inc.

PLEASE TAKE FURTHER NOTICE that, unless an objection is timely filed and served, the Motion will be deemed uncontested in accordance with D.N.J. LBR 9013-3(d) and the requested relief may be granted without a hearing.

² Capitalized terms used herein but not otherwise defined have the meanings given to them in the Motion.

Dated: November 28, 2023

WOLLMUTH MAHER & DEUTSCH LLP

/s/ Paul R. DeFilippo

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